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E-Filed on July 18, 2006

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

| | | |
|------------------------------------|---|-------------------|
| In re: |) | BK-S-06-10725-LBR |
| |) | Chapter 11 |
| USA COMMERCIAL MORTGAGE COMPANY |) | |
| Debtor |) | |
| In re: |) | BK-S-06-10726-LBR |
| |) | Chapter 11 |
| USA CAPITAL REALTY ADVISORS, LLC, |) | |
| Debtor |) | |
| In re: |) | BK-S-06-10727-LBR |
| |) | Chapter 11 |
| USA CAPITAL DIVERSIFIED TRUST DEED |) | |
| FUND, LLC, |) | |
| Debtor |) | |
| In re: |) | BK-S-06-10728-LBR |
| |) | Chapter 11 |
| USA CAPITAL FIRST TRUST DEED FUND, |) | |
| LLC, |) | |
| Debtor |) | |
| In re: |) | BK-S-06-10729-LBR |
| |) | Chapter 11 |
| USA SECURITIES, LLC, |) | |
| Debtor |) | |